

Darden Wealth Group Disclosure

Past performance is not indicative of future performance. The principal value and investment return will fluctuate. There are no implied guarantees or assurances that the target will be achieved or objectives will be met. Future returns may differ significantly from past returns due to many different factors. Investments involve risk and the possibility of a loss of principal. The values and performance numbers presented in this report reflect management fees unless you pay from an outside source. The values used in this report were obtained from sources believed to be reliable. Performance numbers were calculated by Darden Wealth Group using the data provided. Please consult your custodial statements for an official record of value.

This performance report provides information regarding the accounts managed by Darden Wealth Group in accordance with your investment objectives. Any changes to your current overall investment objectives or financial condition should be communicated to Darden Wealth Group.

The information provided on account statements regarding workplace retirement plans, sourced from data aggregators, is intended for general informational purposes only and is not guaranteed to be current, complete, or accurate. While we strive to provide up-to-date and accurate account data, there may be delays, omissions, or inaccuracies due to the dynamic nature of financial information and plan updates. Users are advised to verify any information before making decisions or taking action based on the data provided on statements. For the most accurate and timely information, please consult your plan administrator or retirement plan website.

Some accounts may be compared to an index for benchmarking purposes. The index may not reflect all applicable dividends reinvested. The index results do not reflect fees and expenses, and you typically cannot invest in an index.

Darden Wealth Group is a registered investment adviser. The information on our website and in our materials is for informational purposes only and should not be construed as personalized investment advice or an offer to buy or sell any security. For detailed information about our services and fees, please refer to our Form ADV Part 2A, available upon request or at the SEC's investment adviser public information website.

No Legal or Tax Advice: Darden Wealth Group does not provide legal, tax, or accounting advice. No portion of our services or materials should be interpreted as such. We recommend consulting with qualified, licensed professionals for guidance in these areas.

Key Risks: The products, services, and strategies discussed in our materials may not be suitable for everyone and carry inherent risks. Investments are subject to market fluctuations and may result in a loss of principal. Diversification and asset allocation strategies do not guarantee a profit or protect against loss in declining markets. Clients should carefully consider their investment objectives, risk tolerance, and financial situation before making any investment decisions.

General Risks & Considerations: Any views, strategies, or products discussed are subject to change and may not be appropriate for all individuals. Nothing in our materials should be relied upon in isolation for making investment decisions. We encourage clients to carefully evaluate whether the services, products, or strategies discussed align with their needs and goals. For a complete discussion of the risks, charges, and expenses associated with our services, please contact Darden Wealth Group directly, along with your legal and tax professionals.

Non-Reliance: The information provided is believed to be reliable, but Darden Wealth Group does not guarantee its accuracy, completeness, or timeliness. We are not responsible for any losses resulting from the use of this material. Opinions, estimates, and strategies expressed are based on current market conditions and are subject to change without notice. Any projections, graphs, or illustrations are for informational purposes only and do not represent guarantees of future outcomes.

Third-Party Websites: Our website may contain links to third-party sites for your convenience. Darden Wealth Group does not endorse or guarantee the accuracy of information on these sites and is not responsible for their content. Accessing third-party links is at your own risk.

Social Media: Darden Wealth Group may utilize third-party websites, including social media platforms, for informational purposes only. Content posted by third parties on these platforms does not reflect our views and should not be considered personalized investment advice.

For details about our registration status, please contact the state securities regulators where Darden Wealth Group is registered. A copy of our current written disclosure statement (Form ADV Part 2A) detailing our services and fees is available

upon request or at the SEC's investment adviser public information website.